



I/We confirm that I/We wish to open a secure 'allocated' storage metal account in my/our name with IPM Group Pte Ltd and enclose the documentation as requested.  
I/We agree to the terms and conditions as advised.

(Tick box)

### Company Details:

If Trust, please select:  Bare Trust  Discretionary Trust  Non-discretionary Trust  Will Trust

Other (please specify):

Trust Name:

Date of Trust Deed:

 /  / 

Country of Formation:

Trading Name:

Telephone:

E-mail/s:

Address:

Post Code:

State:

Country:

### Bank Account Details:

Bank Name:

Bank Address:

Post Code:

State:

Country:

Account Name/s:

Account Number:

Swift Code:

Sort Code:

## Settlers

Please provide details of all Settlers  
(Continue on a separate sheet of paper if necessary)

Name:  Nationality:

Address:   
Post Code:

Name:  Nationality:

Address:   
Post Code:

Name:  Nationality:

Address:   
Post Code:

## Trustees

Please provide details of all Trustees (Continue on a separate sheet of paper if necessary)  
If Trustee is a Corporate, please provide equivalent details e.g. registered name, country of incorporation...

Name:  Nationality:

Address:   
Post Code:

# Beneficiaries

Please provide details of all Beneficiaries  
(Continue on a separate sheet of paper if necessary)

Class of Beneficiary:

Name:  Nationality:

Address:   
Post Code:

## Authorised persons to give instructions on account

(Continue on a separate sheet of paper if necessary)

Name:

Sample signature:

Name:

Sample signature:

Name:

Sample signature:

Name:

Sample signature:

## Additional Information:

### Services Required:

Tick as many boxes that apply

Physical Bullion Purchase and/or Sale

Other

Give details:

### Source of Funds:

Tick as many boxes that apply

Income

Cash Savings

Re-allocation of Assets

Other

Give details below:

### Source of Metal (if applicable):

Tick as many boxes that apply

Previously bought from  
IPM or Baird & Co.

Previously bought from  
other Bullion Merchant

Other

Give details below:

### Anticipated number of transactions (per annum):

0 - 5

6 - 15

15+

### Anticipated transacted size (Sing\$ equivalent):

S\$ 0 – 25k

S\$ 25k – 100k

S\$ 100k – 250k

S\$ 250k +

### Anticipated Strategy:

Short Term  
Speculation  
(<1 year)

Medium Term  
Investment  
(1 – 5 years)

Long Term  
Strategy  
(5 years +)

Other

Give details below:

## Verification Details:

Please provide 1 copy of Identification and 1 proof of address for all persons identified on this form.

**For basic due diligence purposes, we accept scanned / photocopied documents. In the event that we are obliged to apply enhanced due diligence procedures, we may require sight of original documents or certified copies and additional information. We will notify you if this is the case in the future.**

Photo Identification: I.C. ♦ Passport ♦ Driving Licence ♦ Other Government Issued ID

Proof of Address: Utility Bill ♦ Bank statement ♦ Tax statements ♦ Government Issued documentation  
(Under 6 months old)

### For Corporate Trustees, please provide the following:

- Certificate of Registration ♦ Memorandum & Articles of Association (if a Ltd Company)
- Partnership Deed ♦ Articles of Partnership (if a Partnership)
- Recent Bank Statement in the name of the legal entity

### In respect of the Trust, please provide copies of the below:

- Resolution confirming wish to open an account with IPM Group Pte Ltd. (or equivalent)

## Signatures:

(Please provide as many signatures as needed)

Print Name:

Signature:

Date:

/ /

Print Name:

Signature:

Date:

/ /